Mobile Economy China

Unique mobile subscribers



0000 CAGR: 0.6%

Penetration rate
(% of population)



1.22bn 3 1.26bn



SIM connections



000U CAGR: 0.7%

Penetration rate



1.67bn 3 1.73b

Mobile internet users



0000 2021-2025 CAGR: **7.7**%

1.04bn • 1.20

(% of population)



Smartphone adoption

(% of total connections)



Licensed cellular IoT connections

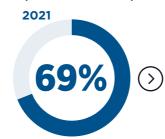


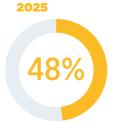
Connections

(excluding licensed cellular IoT)

1.16bn

Adoption (% of total connections)





Connections (excluding licensed cellular IoT)

488m

Adoption (% of total connections)





Operator revenues and investment

Total revenues



Operator capex for 2022-2025

\$209bn **\$132bn**

\$218bn **O**88% on 5G

Mobile industry contribution to GDP





3990bn \$960bn \$960bn



jobs directly supported by the mobile ecosystem, plus

3.5 million supported indirectly

Public funding



Mobile contribution to public funding

(before regulatory and spectrum fees)